


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May 11, 2005

VIA E-FILING

The Honorable Gregory M. Sleet
US District Court for the
District of Delaware
844 North King Street
Lock Box 19
Wilmington DE 19801

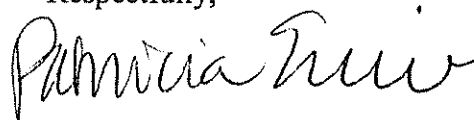
RE: *Davis International, LLC, et al. vs. New Start Group Corp., et al.*
C.A. Nos. 04-1482 and 04-1483

Dear Judge Sleet:

Enclosed is a letter from Bruce S. Marks, Esquire, counsel for the plaintiffs, in response to Charles M. Oberly, Esquire's May 5, 2005 letter to the Court.

Counsel are available should Your Honor have any questions.

Respectfully,



Patricia L. Enerio (# 3728)

PLE/daa
Enclosure

cc: Charles M. Oberly, III, Esquire (via e-filing)
Richard I.G. Jones, Jr., Esquire (via e-filing)
Collin J. Seitz, Jr., Esquire (via e-filing)
William M. Lafferty, Esquire (via e-filing)

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